BUYER REGISTRATION FORM

INSTRUCTIONS: A good match of business and acquirer is one of the keys to success. To find a suitable business acquisition for you we need some personal information and your criteria. Before releasing a company's confidential financial information, we need your financial qualifications and bank references. Please feel free to submit your own financial statement and, if you have one, a resume.

PERSONAL INFORMATION Please fill in.

NAME	
AGE	NO. IN FAMILY
ADDRESS	ZIP CODE
OFFICE PHONE	HOME PHONE
WHERE DID YOU HEAR ABOUT CALHOUN COMPANIES?	
HOW LONG HAVE YOU BEEN LOOKING FOR AN ACQUISITION?	WHEN IS THE IDEAL TIME FOR AN ACQUISITION?
HOBBIES AND INTERESTS	

FINANCIAL INFORMATION

PRESENT EMPLOYER	POSITION
ADDRESS	
JOB DESCRIPTION	SALARY

CAPITAL AVAILABLE TO INVEST	
OTHER INCOME (EXPLAIN)	
BANKING REFERENCES	

CASH		NOTES PAYABLE	
CDs & TREASURY NOTES		ACCOUNTS PAYABLE	
RECEIVABLES		MORTGAGES	
MARKETABLE SECURITIES		OTHER LOANS	
VEHICLES, MARKET VALUE			
REAL ESTATE, MARKET VALUE		OTHER LIABILITIES	
COLLECTABLES			
OTHER ASSETS			TOTAL LIABILITIES
ADDITIONAL SOURCES OF CAPITAL: AMOUNT	SOURCE		
	TOTAL ASSETS		NET WORTH

A NOTE ABOUT CONFIDENTIAL INFORMATION: By signing this form, you acknowledge that information and data about existing businesses may be provided to you, and that some of it may be proprietary, secret, or confidential. To the extent it is so designated, and is not otherwise known to you or publicly available, you agree to use it solely for the purpose of evaluating the business to which it relates, and deciding what offer, if any, to make. You agree to do your best to preserve the confidentiality of all such data and information, and to return it on request, together with any copies, extracts, compilations, or summaries which may have been made. You further agree to indemnify Calhoun Companies and the businesses to which that data and information relate, from any loss or damage which may result from your failure to preserve its confidentiality. **IT IS UNDERSTOOD THAT KELLER WILLIAMS COMMERCIAL REPRESENTS THE SELLER UNLESS OTHER WISE STATED IN A WRITTEN AGREEMENT.**

Signature _____ Date _____